#### Honorable Judge Amy M. Williams

545 First Avenue North, Room 417 St. Petersburg, FL 33701 Judicial Practice Preferences • Circuit Civil / Section 11

#### Stephanie Fadhel, Judicial Assistant

Preferred and fastest method of communication: Email at <u>Sfadhel@jud6.org</u> Always copy opposing counsel(s) on correspondence to the Court.

#### **Jury Trial Weeks for 2025 and 2026**

These trial weeks only apply to trials set before Judge Amy Williams, Civil Section 11

<b>Pre-trial Conference</b>
August 12, 2025
September 16, 2025
October 14, 2025
November 18, 2025
December 9, 2025
February 17, 2026
March 10, 2026
May 12, 2026
July 14, 2026
September 15, 2026
October 13, 2026
November 17, 2026

**Non-jury trials** exceeding two hours are scheduled alongside jury trials using the same dockets above. Unless otherwise directed by the presiding judge, non-jury trials will be conducted via Zoom. Zoom credentials are provided by Plaintiff's counsel and must be listed on the Order Setting Non-Jury trial. Non-Jury Order and Pretrial Conference Order templates are on the last pages of these preferences below. If unable to copy them then below you may email the JA at sfadhel@jud6.org for the templates in Word format.

#### Trial Week Schedule:

- **Pre-trial Conference (PTC) Schedule**: Conferences are set at adjacent 15-minute intervals starting at 9:30 a.m. The Judge or Judicial Assistant schedules these conferences. Please ensure the correct time is included in your trial order.
- PTCs will be conducted via conference call:

Dial-in: (605) 313-5776Access Code: 332457#

- **Trial Calendar Calls:** Telephonic calendar calls will be held at 1:30 p.m. on the Thursday and Friday before trial week.
- **Motions in Limine**: Will be heard on the Thursday prior to Jury trial following calendar call.

#### Submitting an Order Setting Jury Trial and Pretrial Conference

- Jury Trial and Non-Jury Order and Pretrial Conference Order templates are on the last pages of these preferences below. If unable to copy them then below you may email the JA at sfadhel@jud6.org for the templates in Word format.
- Input all necessary information, including names and dates.
- If a Pretrial Conference time was not provided during a Case Management Conference (CMC), please request one from the Judicial Assistant.
- Include agreed-upon deadlines or deadlines already ordered by Judge Williams.
- Submit the proposed Uniform PTC order to **Sfadhel@jud6.org** at least 3 days prior to the pre-trial conference.
- After all parties agree, upload the proposed trial order to **JAWS** in **PDF** format for Judge Williams' review and signature. Be sure to include a separate cover letter.

#### **Trial Practice**

#### **Courtroom Technology Guidelines and Equipment Reservations:**

Please be advised that the Judge's office has issued a notice regarding the use of laptops or other devices for presenting materials in court. Attorneys intending to use such devices must contact the Court Technology Office to schedule a testing and training session. It is essential that all devices intended for use in court be brought to this session so they can be tested with the courtroom presentation system. To schedule the testing and training, please contact the Court Technology Office at (727) 453-7928. This requirement is intended to assist the court in facilitating trials without technology delays. Your cooperation in adhering to this procedure will help ensure the smooth functioning of court proceedings.

<u>Pre-Trial Requirements:</u> Email a copy of the Pre-Trial Order to the Judicial Assistant at least 3 days prior to the Pretrial Conference

<u>On Trial Day:</u> Bring jury instructions and verdict forms. Email courtesy copies to the Judicial Assistant. Blank notepads and pens or pencils should be provided by Plaintiff for the jurors.

**Exhibit Preparation:** Exhibits should be clearly marked, divided, and e-filed. Highlight pertinent case law and e-file under a Notice of Filing.

<u>Motions to Continue Trial:</u> Must be signed by the client per **Rule 1.460**. Inform the Judicial Assistant whether opposing counsel objects.

Motions in Limine: Will be heard on the Thursday prior to Jury trial following calendar call.

<u>Voir Dire:</u> Conducted with the entire jury panel. The Court will initiate voir dire, followed by counsel.

#### **Hearing Procedures**

#### **Hearing documents for upcoming hearings:**

Please e-file only the necessary hearing documents for an upcoming hearing (DO NOT upload to JAWS or send via email). The Court reviews the case file through the Clerk of Court's website. Binders are generally not received. Case law may be e-filed via the Clerk's e-portal under a notice of filing. Please file your hearing documents as soon as possible and allow the Clerk of Court at least 3-4 days for processing.

<u>Telephonic hearings</u>: Hearings heard telephonically will be conducted via Judge Williams' conference call #

#### (605) 313-5776 Access code- 332457#

If you cannot get through to the conference call line try using a different cell phone or landline. Please title the notice as "Telephonic Notice of Hearing" so it is clear to all parties not to appear in-person, please be sure to confirm this with any pro se parties since we have had instances where they appear in person at the courthouse. Please do not put the physical address on the Notice of Hearing.

This conference call number will be used for all hearings so when you join the call its possible another hearing is in progress so please mute your line and do not place the call on hold because that will activate hold music that all the other participants will hear. Please call in at your scheduled hearing time and not 5 or more minutes prior to avoid too many parties on the line at

once. Judge Williams will make every effort to stay on schedule regarding hearing times but due to the high volume of calls, you may expect a wait time.

\*Please note this number is ONLY for hearings before Judge Amy Williams and does not apply to other offices.

**Zoom Hearings:** Zoom hearings require prior approval from the Judge's office. It is the moving party's responsibility to provide the Zoom Meeting ID and Passcode on the Notice of Hearing.

#### **Submitting Orders**

• Submit orders via **JAWS** in **PDF** format. Include a cover letter and ensure all parties are copied on the correspondence. Please allow up to 15 days for non-emergency matters to be reviewed in JAWS, thank you.

#### **Setting Hearings Using JAWS**

#### All hearings requests are submitted in JAWS

- **Hearing Requests:** Do not e-file a Notice of Hearing or email the Judicial Assistant a copy until your request has been approved in JAWS.
- Case Management conferences: Please schedule this using a 15-minute motion docket, there are no mass UMC dockets for Case management conferences for Section 11.
- Scheduling Procedures:
  - o Hearings of 15, 30 and 60 minutes may be scheduled directly in JAWS.
  - o For 30-, 45-, or 60-minute hearings, you may combine available adjacent time slots by emailing the JA to create the time slot desired.
- Notification Requirements in JAWS: The moving party must ensure that all counsel/associated parties are in the JAWS database to receive scheduling notifications. If you are a lawyer and are still receiving JAWS notifications for a case you are no longer associated with, then it is your responsibility to remove your email address from that case in the JAWS database.

#### **Motions Decided on Written Submissions – Civil Division**

#### ADMINISTRATIVE ORDER NO. 2020-012 PA/PI-CIR

 $\frac{https://www.jud6.org/LegalCommunity/LegalPractice/AOSAndRules/aos/aos202}{0/2020-012.pdf}$ 

### Motions that may be ruled on based on written submissions include, but are not limited to:

- Motions to Strike
- Motions to Compel
- Motions to Dismiss
- Motions to Stay
- Motions to Reschedule Mortgage Foreclosure Sale
- Motions for Continuance
- Motions for Disqualification
- Motions to Withdraw (with Client consent)
- Motions for Sub of Counsel

#### **Procedure:**

- 1. If a party in a civil action seeks a ruling on a motion based on only written submissions, the movant must file the original motion with the Clerk of the Circuit Court and contemporaneously serve opposing party/counsel with the motion and any additional legal argument the movant wants the Court to consider. Prior to seeking a ruling from the Court, the movant shall also file a Notice of Request for Court to Consider Motion Based on Written Submissions without Hearing, Attachment A to this Administrative Order.
- 2. The opposing party/counsel shall have 15 days after being served both the motion and the notice to file their argument and legal memorandum with citations of authority in opposition to the relief requested. The opposing party may also request to have the matter heard before the Court if the opposing party seeks a hearing on the matter within the 15 day period after the notice is filed.
- 3. Following expiration of the period allowed for these submissions, the movant shall upload a proposed order to the Judge in JAWS including a cover letter detailing that the motion is ripe for a decision (at least 15 days after the original notice has been sent), stating the movant's compliance with this Administrative Order, and including the date the motion, any responsive filings filed by the opposing party was e-filed. Movant's cover letter should appear substantially similar to Attachment B in the A.O. Movant should also include a proposed Order on Motion Based on Written Submissions. Attachment C in the A.O. is a sample form order which may be used. The Court may, at any time following the date the motion is ripe for a decision, rule without further notice or hearing.

#### **Case Management and Resolution**

The Florida Supreme Court's **Administrative Order AOSC20-23 Amendment 11** outlines the mandatory case management process.

• Review the administrative orders:

- o Administrative Order 2021-013
- o Administrative Order 2021-012
- If an agreed Case Management Order is reached, submit it via JAWS for judicial review.
- If an agreement is not reached, schedule a Case Management Conference via JAWS.
- Please schedule a CMC using a 15-minute motion docket, there are no mass UMC dockets for Case management conferences for Section 11.

#### **Foreclosure Procedures**

- Summary Judgment and Non-Jury Trials: Schedule in JAWS.
- Non-Jury Trials (1 hour or less): Schedule in JAWS.
- Sale Cancellations: Comply with AO 2017-007 provisions.

#### Miscellaneous

- **Emergency Motions:** File the motion with the Clerk of Courts, email the Judicial Assistant with a copy.
- **Motions for Rehearing/Reconsideration:** Submit the motion to the Judge's attention. Do not schedule a hearing unless instructed to do so.
- E-filing of upcoming Documents: Necessary hearing documents must be e-filed (NOT uploaded to JAWS or emailed). Case law may be e-filed under a Notice of Filing.
- Withdrawal or Substitution of Counsel
  - o Per Rule of Judicial Administration 2.505, withdrawal requires a motion and hearing, unless accompanied by a stipulation signed by the client and all counsel.
  - o When requesting hearing time, please indicate there is NO CLIENT CONSENT
  - o If you have client consent then you must indicate that in your cover letter, then submit a proposed order to JAWS and be sure to include the client's address, email, and phone number in the order.

### Trial Order and Pretrial Order Templates below:

IN THE CIRCUIT COURT FOR THE SIXTH JUDICIAL CIRCUIT IN AND FOR PINELLAS COUNTY, FLORIDA CIVIL DIVISION

Case No	
Plaintiff(s), vs.	
Defendant(s).	NG HIDW TOLLI
	ING JURY TRIAL
AND FRE-IRIA	AL CONFERENCE
Pre-Trial Date and Time:	
VIA OUR CONFEREN	ICE LINE: <u>1 (605) 313-5776</u>
ENTER ACCE	SS CODE: <u>332457#</u>
VIA OUR CONFEREN	Id the Thursday and Friday prior to Trial ICE LINE: 1 (605) 313-5776 SS CODE: 332457#
Jury Trial Date and Time:	at 8:45 A.M., Courtroom 4A
545 First Avenue N. St. Petersburg, FL 33701	
Number of total days for trial: Number of Jurors requested for Voir Dire:	
*Note paragraph 18 regarding	any conflicts with this trial date.
Judge Amy St. Petersburg Ju 545 First Avenue North,	udicial Building

If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled to, at no cost to you, the provision of certain assistance.

St. Petersburg, Florida 33701

For proceedings in the Court of Pinellas County, please contact the Human Rights Office, 400 S. Ft. Harrison Ave., Ste. 300, Clearwater, FL 33756, (727) 464-4062 (V/TDD) at least 7 days before your scheduled Court appearance, or immediately upon receiving this notification if the time before the scheduled appearance is less than 7 days; if you are hearing or voice impaired, call 711.

For proceedings in the Courts of Pasco County, please contact either the Pasco County Customer Service Center, 8731 Citizens Drive, New Port Richey, FL 34654, (727) 847-2411 (V) or the Pasco County Risk Management Office, 7536 State Street, New Port Richey, FL 34654, (727) 847-8028 (V) at least 7 days before your scheduled court appearance, or immediately upon receiving this notification if the time before the scheduled appearance is less than 7 days; if you are hearing or voice impaired, call 711.

I hereby certify that a copy of this Order has be	en furnished by U.S. Mail,	electronic	
service, [or other approved delivery method] this	_ day of	_, 20	to
	ATTORNEY OF RECO	ORD	-

**THIS CAUSE** being at issue and the Court being otherwise fully advised in the premises, it is hereby **ORDERED AND ADJUDGED** as follows:

#### **PRE-TRIAL CONFERENCE**

1. A **PRE-TRIAL CONFERENCE** will be held as noticed on the preceding cover page.

#### **JURY TRIAL**

2. A **JURY TRIAL** will be held as noticed on the preceding cover page.

#### WITNESS AND EXHIBIT DISCLOSURE

3. At least **150 days before the Pre-Trial Conference**, counsel for all parties, and any unrepresented party, must file and serve opposing counsel and any unrepresented party with:

- a) a list of the names and addresses of all lay and expert witnesses who are expected to testify at trial, whether for substantive, corroborative, impeachment, or rebuttal purposes.
- b) all information listed in Fla. R. Civ. P. 1.280(b)(5)A.i. and iii. Such information provided under Fla. R. Civ. P. 1.280(b)(5)A.iii. must be limited to three years before the date of the Pre-Trial Conference, unless the parties agree otherwise or by order of the Court. The parties must also provide:
  - 1. a copy of any written reports issued by the expert regarding this case; and
  - 2. a copy of the expert's curriculum vitae.
- c) a list of all exhibits which are expected to be admitted at trial whether for substantive, demonstrative, corroborative, impeachment, or rebuttal purposes.
- 4. At least **30 days before the Pre-Trial Conference**, counsel for any party, and any unrepresented party, may serve a list of additional witnesses and exhibits as described above.
- 5. Witnesses and exhibits which are not listed as described above may provide testimony or be admitted at trial only upon stipulation of all parties or as allowed by order of the Court at or before the Pre-Trial Conference.
- 6. At least **30 days before the Pre-Trial Conference**, counsel for each defendant and any unrepresented party must serve a list of the names and addresses of all non-parties (*Fabre defendants*) defendant intends to request the Court to include on the verdict form.

#### **COMPLETION OF DISCOVERY**

- 7. All discovery matters, including all depositions and examinations of persons conducted pursuant to Fla. R. Civ. P. 1.360, must be completed at least **30 days before** the Pre-Trial Conference. Discovery occurring after deadline will be permitted only by order of the Court. However, the deposition of any examiner pursuant to Fla. R. Civ. P. 1.360(c) will be allowed without order of Court any time within **30 days of service** of their report and no more than **10 days before** the date trial is scheduled to commence. Any discovery requiring a response from the adverse party must be served in time for the response to be due prior to the deadline date established herein. Unavailability of hearing times on motions prior to the Pre-Trial Conference will not be grounds for extension of deadlines or continuation of the Pre-Trial Conference or Trial, absent exceptional circumstances, as determined by the Court.
- 8. EXPERT DEPOSITIONS. At the deposition of any expert witness taken within the time periods set forth in this Order, all expert witnesses must provide, and all parties must provide, all information listed in Fla. R. Civ. P. 1.280(b)(5)A.i. and iii. If the expert is not prepared to fully testify regarding such matters at a deposition scheduled

no later than 30 days before the Pre-Trial Conference or if a party does not provide complete information regarding such matters in answering interrogatories served no later than 60 days before the Pre-Trial Conference, the Court may consider excluding the testimony of the expert at trial or, in the alternative, may limit the testimony of the expert to those matters revealed at any such deposition or in answers to any such interrogatories. Pursuant to Fla. R. Civ. P. 1.280(b)(5)(C), the party seeking this discovery must pay experts a reasonable fee for the time spent in responding to discovery and pay the responding party a fair part of the fees and expenses reasonably incurred by the responding party in obtaining facts and opinions from the expert. Objections made at expert witness depositions taken pursuant to this paragraph must be resolved by stipulation or by properly bringing them before the Court in such a manner as to not result in delay of the trial and, in any event, before the date the trial is to begin. Failure to comply with this paragraph may result in removal of the case from the trial calendar or such other sanctions as deemed appropriate by the Court. While the Court is prohibited from appointing a general or special master/magistrate without the consent of the parties, the parties should feel free to agree upon a master/magistrate to resolve such objections if hearing time before the Court is not available. Any such master/magistrate will be governed by Fla. R. Civ. P. 1.490. Care must be taken to allow sufficient time for compliance with the time periods set forth in the rule.

9. DEPOSITION DESIGNATIONS. Except as set forth in paragraph 7 above, no later than 25 days before the Pre-Trial Conference, each party must serve designations of depositions (video or otherwise) each party intends to offer as testimony in their case-in-chief. No later than 15 days before the Pre-Trial Conference, each opposing party must serve counter designations to portions of depositions designated, together with objections to the depositions, or portions thereof, originally designated. No later than 5 days before the day of the Pre-Trial Conference, each party must serve their objections to counter designations served by an opposing party. All such objections must be resolved prior to the Pre-Trial Conference or the objection(s) will be considered waived. Video depositions to be shown at trial must be appropriately edited prior to the Pre-Trial Conference. Failure to comply with this paragraph may result in removal from the trial calendar or such other sanctions as may appear appropriate.

#### **MOTIONS**

10. All motions, including motions in limine, must be filed and served at least 30 days before the Pre-Trial Conference. Unless good cause exists as to why the motions were not heard previously, such motions must be heard prior to the Pre-Trial Conference. All motions to continue and motions to allow deposition after the Pre-Trial Conference based on witness unavailability must be served prior to the Pre-Trial Conference, unless good cause exists for such failure. All motions for summary judgment must be filed and served at least 60 days before the Pre-Trial Conference and must be heard before the Pre-Trial Conference.

All motions in limine must relate to specific evidence to be offered at trial. The Court will not hear or consider "boiler-plate" motions in limine. Some examples of "boiler-plate" motions in limine are motions seeking the exclusion of "golden rule" arguments in closing, motions seeking to prevent counsel from expressing personal beliefs, etc. All attorneys and all unrepresented parties are responsible for knowing the applicable rules of evidence. Any motions challenging the admissibility of expert evidence must be heard prior to the Pre-Trial Conference. Any party seeking to exclude expert evidence must file a motion identifying the specific basis for the challenge. All motions challenging the admissibility of expert evidence not scheduled and heard before the Pre-Trial Conference will be considered waived, absent exceptional circumstances.

#### **TRIAL WITNESSES**

- 11. The parties must, **prior to the Pre-Trial Conference**, contact each witness they will call at trial to determine their availability to appear at trial.
- 12. A copy of the Notice titled "Notice Regarding Scheduling of Experts for Trial Testimony" must be provided to any expert witness subpoenaed as an expert witness for trial, no later than 30 days before trial.

#### PRE-TRIAL CONFERENCE

#### PRIOR TO THE PRE-TRIAL CONFERENCE:

13. The attorneys and unrepresented parties must meet and confer as coordinated by the Plaintiff(s), and draft one proposed Pre-Trial Conference Order (using the form attached) that must be received by the Court (submit original and a copy for each party) at least 3 business days before the Pre-Trial Conference by US Mail or courier AND by email attachment to the Court's section email. In the event the parties are unable to agree on any matter in the Pre-Trial Conference Order, they must place each of the competing provisions within the same draft order in **bold letters** and the Court will resolve the dispute at the Pre-Trial Conference. The parties must also discuss the possibility of settlement, stipulate to as many facts and issues as possible, examine all exhibits and demonstrative aids (including any to be used in opening statement, unless they are completely unaltered enlargements or compilations of items already disclosed in discovery, in which case, they may be exchanged the morning the trial is to begin), review all video depositions and complete all other matters which may expedite both the Pre-Trial Conference and the Trial of this case. This meeting is mandatory and cannot be waived by agreement of the parties. Trial counsel must attend the meeting.

- 14. The parties must provide a complete set of proposed jury instructions and verdict form(s) by the method described in paragraph 24 of this Order.
- 15. Any request for a "view" must be made **30 days before the Pre-Trial Conference** and included in the Pre-Trial Conference Order.
  - 16. UNIQUE QUESTIONS OF LAW. **Prior to the Pre-Trial Conference**, counsel for the parties are directed to exchange and simultaneously submit to the Court appropriate memoranda, with citations of legal authority, in support of any unique legal questions which may reasonably be expected to arise during the course of the trial.

#### AT THE PRE-TRIAL CONFERENCE:

- 17. The Court will consider all matters as may be appropriate as set forth in Fla. R. Civ. P. 1.200(b).
- 18. Each party, including any unrepresented litigant(s), must appear at the Pre-Trial Conference. For each represented party, at least one of the attorneys who will participate in the trial and will be authorized to make binding decisions must be in attendance. Any attorney or party having conflicts with the trial date set forth above must provide the Court and opposing counsel/party with written notification of such conflict (including, at a minimum, the court, location, case number, and the date any conflicting trial was set), as soon as practicable but, no later than the Pre-Trial Conference. The Court and opposing counsel must be provided written notification immediately in the event any such conflicts are resolved.
- 19. Counsel and unrepresented litigants must be prepared to negotiate settlement. Counsel must obtain full authority to make stipulations and to settle the case or have available by telephone, or in person, a party or representative who has full authority to make stipulations and to settle the case.
- 20. Any claim for statutory preference or advancement on the trial calendar not previously made **must** be made immediately and **must** be clearly stated and discussed at the Pre-Trial Conference. Failure to comply with this paragraph may be considered a waiver of any such claim.
- 21. The parties must be prepared to discuss the time required for voir dire at the Pre-Trial Conference, keeping in mind that voir dire is for selection of a fair and impartial jury, not for argument or "conditioning" the jurors. The parties should attempt to agree on a reasonable time for voir dire, however, the Court will have the final decision on the length of voir dire.

- 22. The parties must be prepared to discuss the time required for opening statements and for closing arguments at the Pre-Trial Conference. The parties should attempt to agree on a reasonable time for opening statement, however, the Court will have the final decision on the length of opening statements.
- 23. At the Pre-Trial Conference, counsel and pro se litigants will finalize jury instructions, verdict forms, and any other matters the court considers appropriate.

#### **MEETING PRIOR TO TRIAL**

- 24. Trial counsel for the parties and all unrepresented litigants, each with full authority to make all inspections, stipulations, agreements, and admissions described below, are directed to meet and confer at least 10 days before the commencement of trial, to:
  - a) mark all exhibits for identification and prepare a chronological exhibit list for use by the Clerk and Court at trial (actual exhibits and documentation evidence must be available for inspection at this time);
  - b) admit or not admit items as evidence and list specific objections, if any;
  - c) stipulate as to any matter of fact and/or law about which there is no issue, to avoid unnecessary proof;
  - d) review all depositions which are to be offered for any purpose other than impeachment, to resolve objections to the portions to be offered in evidence;
  - e) discuss the possibility of settlement;
  - f) submit an itemized statement of special damages plaintiff expects to prove; and
  - g) discuss and complete any other matters which may simplify the issues or aid in the speedy disposition of this action, its Pre-Trial Conference, and trial.

#### **JURY INSTRUCTIONS**

25. **Prior to the Pre-Trial Conference**, the Plaintiff must provide to the Court a complete set of proposed jury instructions and verdict form(s), with a copy to opposing counsel and any unrepresented litigant. The Defendant(s) must provide only special instructions or those standard instructions not included in the proposal submitted by Plaintiff, together with any specific objections to the instructions submitted by Plaintiff and must do so no later than the date of the Pre-Trial Conference. All instructions submitted to the Court must be sent in by hard copy via U.S Mail and a courtesy copy sent to the Court's section email in Microsoft Word format, or as otherwise instructed by the Court at a prior hearing. All instructions must be in a form suitable for submission to the jury and, in the case of standard instructions, must bear the number and title assigned in the standard instructions approved by the Florida Supreme Court. These requirements are completely separate from anything the parties intend to submit to the Clerk for purposes of any appellate record. This paragraph will not foreclose the

right of each party to seek to modify instructions up to and including the instruction conference at the close of evidence.

#### **TRIAL**

- 26. Counsel for the parties must provide to the jury blank notepads and advertising-free pens for the purpose of taking notes. Jurors will be permitted to submit questions for consideration by the Court and counsel after the completion of each witness' examination by the parties.
- 27. The parties must be prepared to discuss the time required for voir dire, the time required for opening statements, and the time required for closing arguments as stated in paragraphs 21 and 22 of this Order.
- 28. ADDITIONAL EXHIBITS, WITNESSES, OR OBJECTIONS. At trial, the parties will be strictly limited to exhibits and witnesses disclosed, and objections reserved, on the schedules attached to the Pre-Trial Conference Order, absent agreement specifically stated in the Pre-Trial Conference Order or by order of the Court upon good cause shown. Failure to reserve objections will constitute a waiver. A party desiring to use an exhibit or witness not disclosed when counsel conferred pursuant to paragraphs 13 and 23 of this Order must immediately furnish the Court and opposing party(-ies) with a complete description of the exhibit or with the witness' name and address, the expected subject matter of the witness' testimony, and the reason for the late discovery of the witness or exhibit. Use of the exhibit or witness may be allowed by the Court for good cause shown or to prevent manifest injustice.

#### ALTERNATIVE DISPUTE RESOLUTION AND NOTICE OF SETTLEMENT

- 29. All methods of alternative dispute resolution, including non-binding arbitration and meditation, must be completed before the Pre-Trial Conference.
- 30. Counsel and unrepresented litigants must **immediately provide written notification** to the Court in the event of settlement, and promptly submit a stipulation for an order of dismissal and a final disposition form. Written notification must include service and email sent to the Court, with copies to all counsel. Failure to provide written notification of settlement to the Court may result in sanctions against parties and/or counsel, including, but not limited to, fines equal to the expense incurred in summoning a jury when a trial is not conducted.

#### **SANCTIONS**

31. Failure to comply with the requirements of this Order may subject counsel and unrepresented litigants to such sanctions as the Court determines just and proper under the circumstances. Such sanctions may include striking of pleadings, dismissal of the case, and monetary sanctions. All provisions of this Order that require compliance by counsel are likewise applicable to any unrepresented party.

32. PLEASE REVIEW THIS ORDER TO SEE THAT IT HAS BEEN SERVED UPON ALL PROPER PARTIES. FAILURE TO IMMEDIATELY NOTIFY THE COURT OF ANY ERRORS MAY RESULT IN REMOVAL FROM THE TRIAL CALENDAR AND APPROPRIATE SANCTIONS WITHIN THE DISCRETION OF THE COURT.

<b>DONE AND ORDERED</b> in Chambers at	,County, Florida, this
day of, 20	
	Circuit Judge

## IN THE CIRCUIT COURT FOR THE SIXTH JUDICIAL CIRCUIT IN AND FOR PINELLAS COUNTY, FLORIDA CIVIL DIVISION

	Plaintiff(s),	Case No.: UCN:	
VS.		OCIV.	
	Defendant(s).		
	UNIFORM PRE-TRIAL (JURY )		
	On this date, the parties to this action and t at a Pre-Trial Conference, pursuant to Ruwing action was taken:	- · · · · · · · · · · · · · · · · · · ·	
APPI	EARING FOR PLAINTIFF(S):		
APPI	EARING FOR DEFENDANT(S):		
1.	CONCISE AND NEUTRAL STATEME	NT OF THE CASE:	
2.	ISSUES (to be included on verdict form):		
3.	ADMISSIONS:		
4.	STIPULATIONS AND WAIVERS:		(Yes/No)
	a) Less than 6 jurors if one becomes	incapacitated.	
	<ul><li>b) Use of expert testimony at any tim unavailability at other time.</li><li>c) Waive technicians for imaging study</li></ul>	C	
	d) Waive records custodians for doo date.		
	This is <b>not</b> the equivalent of a stipulate documents in question.	ion to the admissibility of the	

	e) Copies of ordinances or foreign laws.  f) Other:
5.	STIPULATE AS TO ANY MATTER OF FACT AND LAW ABOUT WHICH THERE IS NO ISSUE TO AVOID UNNECESSARY PROOF:
6.	PLEADINGS:
	A list of pleadings upon which the case will be tried, including the date of filing for each.
7.	REMAINING MATTERS:
	A list of all remaining motions that require action by the Court, including the title and dates of filing for each motion:
8.	PARTIES AND WITNESSES:
	a) A list of the names and addresses of all lay and expert witnesses who are expected to testify at trial, whether for substantive, collaborative, impeachment, or rebuttal purposes:
	b) Special needs/accommodations:
	c) Interpreter and language(s):
	d) Limitations on the number of witnesses (e.g., expert witnesses, before and after witnesses, etc.):
9.	A LIST OF SPECIAL DAMAGES CLAIMED IS ATTACHED (or state "NONE").
10.	JURY PEREMPTORY CHALLENGES PER LITIGANT:
11.	ESTIMATED LENGTH OF THE CASE IN CHIEF FOR EACH LITIGANT AND THE ENTIRE TRIAL, INCLUDING VOIR DIRE:
12.	MAXIMUM NUMBER OF TRIAL DAYS, EXCLUDING JURY SELECTION:
13.	SETTLEMENT POSSIBILITIES:
14.	THE IS RESPONSIBLE FOR ATTENDANCE OF THE COURT REPORTER.
15.	THE FOLLOWING TECHNOLOGY IS NECESSARY TO FACILITATE THE PRESENTATION OF EVIDENCE AND DEMONSTRATIVE AIDS:

	PART	Y:										
17. ADDI	ITIONA	L MA	TTE	RS:								
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		b)	LE	ENGTH (	OF VC	OIR DIRE F	'ER I	PARTY:				
		c)		JMBER 	OF	JURORS	RE	EQUESTED	FOR	R VOI	R DIRI	E:
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18.	AND I	PRE-	ΓRIA	L CONF	EREN	ICE SPECI	IFIC <i>A</i>	UNIFORM ALLY REGA N THE FIRS	ARDIN	IG MEI	ETING P	
19.							~	JIREMENTS TO APPRO				
								ersburg, Pir	nellas	County	, Florida	ı, thi
		_ day	of			, 20	<u> </u>					
								Circuit J	udge			

THE NUMBER OF PROSPECTIVE JURORS REQUIRED FOR A VENIRE,

ALTERNATE JURORS, AND PEREMPTORY CHALLENGES FOR EACH

16.

# IN THE CIRCUIT COURT FOR THE SIXTH JUDICIAL CIRCUIT IN AND FOR PINELLAS COUNTY, FLORIDA CIVIL DIVISION

		Case No		
vs.	Plaintiff(s),			
	Defendant(s).			
ORDER SETTING NON-JURY TRIAL				
AND PRE-TRIAL CONFERENCE				

#### AND PRE-TRIAL CONFERENCE

Pre-Trial Date and Time:	
VIA OUR CONFERE	ENCE LINE: <u>1 (605) 313-5776</u>
ENTER ACC	ESS CODE: <u>332457#</u>
Calendar call for Non-Jury trial	s will be held the Friday prior to Trial
VIA OUR CONFERE	NCE LINE: <u>1 (605) 313-5776</u>
ENTER ACC	ESS CODE: <u>332457#</u>
Non-Jury Trial Date and Time:	at 9:00 A.M.
Number of total days for trial:	
Zoom Meeting ID:	Passcode:
*Zoom credentials shall be provided by the	
St. Petersburg 545 First Avenue Nort	Amy Williams g Judicial Building th, 4 <sup>th</sup> Floor, Courtroom 4A rg, Florida 33701

If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled to, at no cost to you, the provision of certain assistance.

For proceedings in the Court of Pinellas County, please contact the Human Rights Office, 400 S. Ft. Harrison Ave., Ste. 300, Clearwater, FL 33756, (727) 464-4062 (V/TDD) at least 7 days before your scheduled Court appearance, or immediately upon receiving this notification if the time before the scheduled appearance is less than 7 days; if you are hearing or voice impaired, call 711.

For proceedings in the Courts of Pasco County, please contact either the Pasco County Customer Service Center, 8731 Citizens Drive, New Port Richey, FL 34654, (727) 847-2411 (V) or the Pasco County Risk Management Office, 7536 State Street, New Port Richey, FL 34654, (727) 847-8028 (V) at least 7 days before your scheduled court appearance, or immediately upon receiving this notification if the time before the scheduled appearance is less than 7 days; if you are hearing or voice impaired, call 711.

I hereby certify that a copy of this Order has	been furnished by U	I.S. Mail, electroni	С
service, [or other approved delivery method] this $\_\_$	day of	, 20	to:
	ATTORNEY C	F RECORD	

**THIS CAUSE** being at issue and the Court being otherwise fully advised in the premises, it is hereby **ORDERED AND ADJUDGED** as follows:

#### PRE-TRIAL CONFERENCE

- A PRE-TRIAL CONFERENCE will be held as noticed on the preceding cover page.
- 2. A **NON-JURY TRIAL** will be held as noticed on the preceding cover page.

- 3. A. At least 45 days before the Pre-Trial Conference, counsel for all parties, and any unrepresented party, must serve opposing counsel and any unrepresented party and <u>file</u> <u>directly</u> with the clerk:
- a list of the names and addresses of all lay and expert witnesses who are expected to testify at trial, whether for substantive, collaborative, impeachment, or rebuttal purposes; and
- 2) a list of all exhibits which are expected to be admitted at trial whether for substantive, demonstrative, collaborative, impeachment, or rebuttal purposes.
- B. At least 35 days before the Pre-Trial Conference, counsel for all parties, and any pro se party, may serve a list of additional witnesses and exhibits as described above.
- C. Witnesses and exhibits which are not listed as described above may provide testimony or be admitted at trial only upon stipulation of all parties or as allowed by order of the Court **at or before** the Pre-Trial Conference.
- D. At least 60 days before the Pre-Trial Conference, counsel for each defendant must serve a list of the names and addresses of all non-parties the defendant intends to request the Court include on the verdict form.
- 4. All depositions and discovery, including all examinations of persons conducted pursuant to Fla. R. Civ. P. 1.360, must be completed prior to the Pre-Trial Conference. Deadlines may be changed by order of the Court. Depositions and discovery after the Pre-Trial Conference will be permitted only as agreed by all parties or as allowed by order of the Court. However, the deposition of any examiner pursuant to Fla. R. Civ. P. 1.360 will be allowed without order of the Court any time within 30 days of service of their report and no more than seven days prior to the date trial is scheduled to commence.
- 5. At the deposition of any expert witness taken within 30 days of the Pre-Trial Conference and in answering any interrogatories concerning expert witnesses which were served by the party submitting such interrogatories within 45 days of the Pre-Trial Conference, all expert witnesses must provide, and all parties must provide (1) complete information regarding the

witness' qualifications as an expert; (2) the subject matter upon which the expert witness is expected to testify; (3) the substance of the facts and opinions to which the expert witness is expected to testify; and (4) a summary of the grounds for each opinion. If the expert is not prepared to fully testify regarding such matters at a deposition scheduled within 45 days of the Pre-Trial Conference or if a party does not provide complete information regarding such matters in answering interrogatories served within 45 days of the Pre-Trial Conference, the Court will consider excluding the testimony of the expert at trial or, in the alternative, limit the testimony of the expert to those matters revealed at any such deposition or in answers to any such interrogatories. Pursuant to Fla. R. Civ. P. 1.280(c)(5)(C), the party seeking this discovery must pay experts a reasonable fee for the time spent in responding to discovery and pay the responding party a fair part of the fees and expenses reasonably incurred by the responding party in obtaining facts and opinions from the expert, such payment to be made after an expert deposition or service of expert interrogatory answers.

- 6. All motions, except motions in limine, must be filed and heard prior to the Pre-Trial Conference unless good cause exists why the motions were not heard prior to the Pre-Trial Conference, including the inability to obtain hearing time prior to the Pre-Trial Conference. If such good cause exists, the Court will hear such motions at the Pre-Trial Conference or at a separate hearing following the Pre-Trial Conference. All motions to continue and motions to allow deposition after the Pre-Trial Conference based on witness unavailability must be served prior to the Pre-Trial Conference, unless good cause exists. All motions for summary judgment must be filed and served at least **60 days before** the Pre-Trial Conference and must be heard before the Pre-Trial Conference.
- 7. The parties must contact each witness they will call at trial to determine their availability to appear <u>prior to the Pre-Trial Conference</u>.
- 8. A copy of the Notice titled "Uniform Notice Regarding Scheduling of Experts for Trial Testimony" attached hereto as **Exhibit "A" must be provided to any expert witness subpoenaed as an expert witness for trial no later than 10 days prior to trial.**
- 9. **Prior to the Pre-Trial Conference**, the attorneys and pro se parties are directed to communicate and draft one proposed Pre-Trial Conference order (using the form attached as Exhibit "B") that must be submitted **directly** to the Court (submit original and a copy for each party) at least **3 days** prior to the Pre-Trial Conference. In the event the parties are unable to agree on any matter in the Pre-Trial Conference Order, they must leave the matter blank and the Court will resolve the dispute at the Pre-Trial Conference.

- 10. The Court will consider all matters as may be appropriate as set forth in Fla. R. Civ. P. 1.200.
- 11. At the Pre-Trial Conference, each pro se litigant will appear and each party will be represented by at least one of the attorneys who will attend trial, unless the Court is informed prior to the Pre-Trial Conference that all attorneys who will attend trial on behalf of a party have unavoidable scheduling conflicts and the nature of such conflicts. In such case, another attorney may attend the Pre-Trial Conference on behalf of the lawyer who has the unavoidable conflict.
- 12. At the Pre-Trial Conference, counsel and pro se litigants must be prepared to negotiate settlement at the Pre-Trial Conference. Counsel must have full authority to make stipulations and to settle the case at the Pre-Trial Conference or have available by telephone, or in person, a party or representative who has full authority to settle.
- 13. At the Pre-Trial Conference, counsel and pro se litigants must finalize any other matters that the Court deems appropriate.
- 14. The attorneys for the parties and all pro se litigants are directed to meet <u>5 days</u> before the commencement of trial, to:
- a) mark all exhibits for identification and prepare a chronological exhibit list for use of Clerk and Court at trial (actual exhibits and documentation evidence must be available for inspection at this time);
  - b) admit or not admit as evidence and list specific objections, if any;
- c) stipulate as to any matter of fact and law about which there is no issue to avoid unnecessary proof;
- d) review all depositions which are to be offered for any purpose other than impeachment to resolve objections to the portions to be offered in evidence;

this			PRDERED in Chambers, at,,,,,	_ County, Florida,
se iitiga	ants to	such sa	nctions as the Court determines just and proper under the	e circumstances.
l:+:	19.		e to comply with the requirements of this Order will subject	
settlen	18. nent an		el and pro se litigants must immediately notify the Cour nit a stipulation for an order of dismissal and a final disposi	
and me	17. editatio		ethods of alternative dispute resolution, including non-bit be completed before the trial date.	nding arbitration
Court,	16. with a		e first day of the trial, each party and each pro se litigant mopposing counsel and any pro se litigant, written motions	
	ed with	orneys w n full au	meeting prior to commencement of trial, each party will who will attend trial and all pro se litigants. Such attorney outhority to make all inspections, stipulations, agreements, a	or individual must
		h)	prepare and deliver a joint trial notebook to the presidin	g judge.
aid in t	he spe	g) edy disp	discuss and complete any other matters which may simposition of this action, its Pre-Trial Conference, and trial; a	·
prove;		f)	submit an itemized statement of special damages pla	aintiff expects to
		e)	discuss the possibility of settlement;	


#### **CIRCUIT JUDGE**

# IN THE CIRCUIT COURT OF THE SIXTH JUDICIAL CIRCUIT IN AND FOR PASCO/PINELLAS COUNTY, FLORIDA CIVIL DIVISION

### NOTICE REGARDING SCHEDULING OF EXPERT WITNESSES FOR NON-JURY TRIAL TESTIMONY TO BE SERVED WITH TRIAL SUBPOENAS

Usually all cases are scheduled to begin at 9:00 a.m. Consequently, the lawyer requesting your testimony at trial in this case will not know the exact time your testimony will be needed. It is for this reason that experts are subpoenaed for the trial <u>period</u> and a definite <u>time</u> for your testimony is rarely able to be set in advance. The expert is, therefore, placed on "standby" or "alert" status. The lawyer will periodically keep you advised as to the progress of the trial so that you will have as much advance notice as possible, hopefully resulting in a minimal disruption to your routine schedule. If you have been subpoenaed for trial and it is subsequently determined that your testimony will not be needed, the lawyer will notify you as soon as that determination has been made. If you are going to be unavailable during the trial period, you should immediately notify the lawyer subpoenaing you so that lawyer may take action he or she deems appropriate.

# IN THE CIRCUIT COURT OF THE SIXTH JUDICIAL CIRCUIT IN AND FOR PINELLAS COUNTY, FLORIDA CIRCUIT CIVIL CASE NO.

Plaintiff(s)
Vs.
, Defendant(s)
UNIFORM PRE-TRIAL CONFERENCE ORDER
( <u>NON-JURY TRIAL</u> )
On this date the parties to this action and/or their respective attorneys appeared before the Court at a Pre-Trial Conference, pursuant to Rule 1.200, Florida Rules of Civil Procedure. The following action was taken:
APPEARING FOR PLAINTIFF(S):
APPEARING FOR DEFENDANT(S):

1.	STATE	EMENT OF THE CASE:	
2.	ISSUE	S:	
3.	ADMI	SSIONS:	
4.	STIPU	LATIONS AND WAIVERS:	(Yes or No)
	a)	Use of expert testimony at any time during trial as a result of unavailability at other time.	
	b)	Waive technicians for imaging studies identified in discovery to date.	
	c)	Waive records custodians for documents produced in discovery to date.	

	d)	Waive photographers for photographs provided
		in discovery to date
	e)	Copies of ordinances or foreign laws.
	f)	Other:
5.		OLLOWING MOTIONS, INCLUDING MOTIONS IN LIMINE, ARE PENDING AND WILL BOULED FOR HEARING OR ARE DISPOSED OF AS FOLLOWS:
6.		ATE AS TO ANY MATTER OF FACT AND LAW ABOUT WHICH THERE IS NO ISSU OID UNNECESSARY PROOF:
7.	LIST O	F EVIDENCE EXPECTED TO BE PROFFERED:
8.	LIST O	F ANY LOGISTICAL OR SCHEDULING ISSUES:

9.		NCE AND DEMONSTRATIVE AIDS:
10.	ESTIM	RDER OF PROOF AT TRIAL, TIME TO COMPLETE THE TRIAL, AND REASONABLE TIME ATES FOR VOIR DIRE, OPENING STATEMENTS, CLOSING ARGUMENTS, AND ANY PART OF THE TRIAL:
11.	PARTIE	ES AND WITNESSES:
	a)	A list of the names and addresses of all lay and expert witnesses who are expected to testify at trial, whether for substantive, collaborative, impeachment, or rebuttal purposes:
	b)	Special needs:
	c)	Interpreter:
	d)	Limitations on the number of witnesses (e.g., expert witnesses, before and after witnesses, etc.):

12.	A LIST OF SPECIAL DAMAGES CLAIMED IS ATTACHED.
13.	ESTIMATED LENGTH OF THE CASE IN CHIEF FOR EACH LITIGANT AND THE ENTIRE TRIAL:
14.	TOTAL NUMBER OF TRIAL DAYS REQUESTED:
15.	SETTLEMENT POSSIBILITIES:
16.	THEIS RESPONSIBLE FOR ATTENDANCE OF THE COURT REPORTER.
17.	ADDITIONAL MATTERS:
18.	THE PARTIES WILL COMPLY WITH THE UNIFORM ORDER SETTING TRIAL AND PRE-TRIAL CONFERENCE SPECIFICALLY REGARDING MEETING PRIOR  TO TRIAL AND ACTIONS TO BE TAKEN ON THE FIRST DAY OF TRIAL.

19.	FAILURE TO COMPLY WITH THE REQUIREMENTS OF THIS ORDER WILL			
	SUBJECT THE PARTY AND/OR COUNSEL TO	APPROPRIATE SANCTION	S.	
	<b>DONE AND ORDERED</b> in Chambers at		_ County, Florida this	
	day of, 20	·		
		CIRCUIT JUDGE		

## IN THE CIRCUIT COURT IN AND FOR THE SIXTH JUDICIAL CIRCUIT IN AND FOR PINELLAS COUNTY, FLORIDA CIVIL DIVISION

	CASE NO
	iff(s),
VS.	
Defen	dant(s).
	CASE MANAGEMENT CONFERENCE ORDER
TH	E PARTIES agree to the following deadlines:
	Preliminary lay and expert witnesses exchanged by
	Final lay and expert witnesses exchanged by .
2.	The list shall include the names and addresses of all lay and expert witnesses who are expected to testify at trial, whether for substantive, corroborative, impeachment or rebuttal purposes including names and addresses of each expert retained to formulate an expert opinion. The parties shall provide the subject matter about which the expert is expected to testify; the substance of the facts and opinions about which the expert is expected to testify; and a copy of any written reports issued by the expert regarding this case.  Close of discovery by
4.	All motions for <u>Summary Judgment</u> must be held prior to the <u>pretrial</u> .
5.	Deposition designations shall be exchanged 15 days prior to pretrial.
6.	All Motions in Limine shall be filed no later than 30 days after discovery closes and set for hearing on or before 15 days prior to the pretrial. Counsel, not support nor paralegal personnel, are required to meet and confer no later than 5 days prior to hearing date, either in person or by telephone, on each and every set Motion in Limine. Thereafter, counsel filing the motion must prepare and file a stipulation, on or before the hearing date, confirming in writing which Motions in Limine are agreed upon. Please see Judicial Practice Preferences.
7.	Mediation by Non-binding arbitration by
	Pretrial: Calendar Call:
	Jury Trial:#days
9.	Type of Case:
10.	Jurors Requested for Voir Dire: Length of Voir Dire Per Side:
	Other:
TH standin	IS ORDER shall supersede the deadlines contained in the mandatory case management order, g order and in Order Setting Pretrial and Jury Trial unless good cause is shown.  ONE AND ORDERED in Chambers, St. Petersburg, Pinellas County, Florida this day
	,  HIDGE ANY WILLIAMS
CC: En	nailed to Parties on the Service List JUDGE AMY WILLIAMS